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6 Attorneys for Michael A. McConnell,  
Chapter 11 Trustee

7  
8 **UNITED STATES BANKRUPTCY COURT**  
9 **CENTRAL DISTRICT OF CALIFORNIA**  
10 **NORTHERN DIVISION**

11 In re  
12 HVI CAT CANYON, INC.,  
13 Debtor.

Case No.: 9:19-bk-11573-MB

Chapter 11

14 **NOTICE OF HEARING ON INTERIM**  
15 **AND FINAL APPLICATIONS FOR**  
16 **COMPENSATION AND**  
17 **REIMBURSEMENT OF EXPENSES OF**  
18 **PROFESSIONALS**

Date: December 11, 2020

Time: 2:00 p.m.

Place: Courtroom 201 (Via Zoom)  
1415 State Street  
Santa Barbara, California

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20 **NOTICE IS HEREBY GIVEN** that the following interim applications for compensation  
21 and reimbursement of expenses by professionals shall be heard on December 11, 2020<sup>1</sup>, at 2:00  
22 p.m., in Courtroom 201 of the United States Bankruptcy Court, located at 1415 State Street, Santa  
23 Barbara, California:<sup>2</sup>

24  
25 <sup>1</sup> In response to COVID-19, as of March 12, 2020, and until further notice, Bankruptcy Judges will  
26 hear matters remotely through telephonic or video services. There will be no physical access to the  
27 courtroom. You must refer to the Court's website, [www.cacb.uscourts.gov](http://www.cacb.uscourts.gov), including Judge  
Barash's Instructions for Telephonic Appearances.

28 <sup>2</sup> Pursuant to Court authority, the Trustee and his professionals to date have received the payments  
indicated after following U.S. Trustee procedures via professional fee statements. The fee

(footnote continued...)

**Interim Fee Applications**

<u>Professionals</u>	<u>Fees</u>	<u>Costs</u>
<u>Chapter 11 Trustee</u> Michael A. McConnell 201 Main Street, Suite 2500 Fort Worth, Texas 76102 [June 1, 2020 to October 31, 2020]	\$173,904.00  (previously paid \$71,566.40)	\$1,187.90
<u>General Counsel to the Trustee</u> Danning, Gill, Israel & Krasnoff, LLP (“Danning-Gill”) Attn: Eric P. Israel, Esq. 1901 Avenue of the Stars, Suite 450 Los Angeles, California 90067-6006 [June 1, 2020 to October 31, 2020]	\$1,588,800.00  (previously paid \$599,633.06)	\$30,979.89
<u>Restructuring/Financial Advisor to Chapter 11 Trustee</u> CR3 Partners, LLP Attn: Tim Sullivan 6171 West Century Boulevard, Suite 350 Los Angeles, CA 90045 [June 1, 2020 to October 31, 2020]	\$1,051,915.00  (previously paid \$425,678.60)	\$48,753.03
<u>Trustee’s Special Title Review Consultant</u> Aguilera Title and Land Services Attn: Maribel Aguilera 2408 Del Sur Santa Maria, CA 93455 [June 1, 2020 to October 31, 2020]	\$177,537.50  (previously paid \$70,604.92)	\$0
<u>Trustee’s Special Environmental Counsel</u> Fauver, Large, Archbald, & Spray, LLP Attn: Oliva K. Marr, Esq. 820 State Street, 4 <sup>th</sup> Floor Santa Barbara, CA 93101 [May 1, 2020 to October 31, 2020]	\$3,082.00  (previously paid \$1,545.06)	\$96.20

(continued)

applications all request allowance of the full amounts of indicated fees and costs, but payment of the remaining balance is requested when sale proceeds become available under carve-outs. Payments for counsel for the Committee will be paid only as provided in Court-approved cash collateral budgets.

1	<u>Trustee's Tax Accountants</u> Grobstein Teeple LLP Attn: Howard Grobstein, CPA 6300 Canoga Avenue, Suite 1500W Woodland Hills, California 91367 [June 17, 2020 to October 31, 2020]	\$6,240.00  (previously paid \$2,754.76. This includes a courtesy discount of \$362.50)	\$18.50
5	<u>Trustee's Special Litigation Counsel</u> Reetz, Fox, & Bartlett, LLP Attn: Randall Fox, Esq. 116 E. Sola Street Santa Barbara, CA 93101 [June 1, 2020 to October 31, 2020]	\$4,029.50  (previously paid \$1,944.14)	\$16.30
9	<u>Trustee's Special Oil &amp; Gas Counsel</u> Bright & Brown, LLP Attn: Brian Becker, Esq. 550 North Brand Boulevard, Suite 2100 Glendale, CA 91203 [June 1, 2020 to October 31, 2020]	\$60,488.00  (previously paid \$26,635.57)	\$0.00

**Final Fee Applications**

14	<u>Attorneys for Official Committee of Unsecured Creditors</u> Pachulski, Stang, Ziehl & Jones, LLP Attn: Jeff Pomerantz, Esq. 10100 Santa Monica Boulevard, 13 <sup>th</sup> Floor Los Angeles California 90067-4114 [August 15, 2019 to October 31, 2020 <sup>3</sup> ]	\$553,972.00  (previously paid \$250,909.59 – balance waived)	\$18,256.75
19	<u>Former Attorneys for Debtor and DIP</u> Weltman & Moskowitz, LLP Attn: Richard Weltman, Esq. 270 Madison Ave, Suite 1400 New York, NY 10016 [July 26, 2019 to October 21, 2019]	\$537,004.50  (previously paid \$42,083.00 – balance waived)	\$8,557.49

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<sup>3</sup> Pachulski, Stang, Ziehl & Jones, LLP is also seeking an award of estimated fees and expenses in the amount of \$2,500.00 for the period November 1, 2020 to December 15, 2020 for preparation of the final fee application, etc.

1 2 3 4 5	<u>Financial Advisor to Official Committee of Unsecured Creditors</u> Conway MacKenzie, Inc. 909 Fannin Street, Suite 4000 Houston, Texas 77010 [August 16, 2019 to October 21, 2019]	\$107,641.50  (previously paid \$30,586.33-- balance waived)	\$1,799.09
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6 The foregoing is not intended to be a complete statement of the applications. Copies of the  
7 applications may be obtained by contacting the respective professionals, or may be viewed at the  
8 office of the Clerk of the Court at the address indicated above.

9 **PLEASE TAKE FURTHER NOTICE** that, pursuant to Local Bankruptcy Rule 9013-  
10 1(a)(7), any opposition to the applications must be in writing in the format required by the Local  
11 Bankruptcy Rules, filed with the Clerk of the Court and served upon counsel for the Trustee, at the  
12 address in the upper left corner of the first page of this Notice, upon the United States Trustee,  
13 1415 State Street, Suite 148, Santa Barbara, CA 93101 and upon the professional affected by the  
14 opposition, not less than fourteen (14) days before the hearing. Failure to comply with this  
15 procedure may be deemed consent to the granting of the relief requested.

16  
17 DATED: November 20, 2020

DANNING, GILL, ISRAEL & KRASNOFF, LLP

18  
19 By: /s/ Eric P. Israel

20 ERIC P. ISRAEL  
21 Attorneys for Michael A. McConnell,  
22 Chapter 11 Trustee  
23  
24  
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26  
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**ATTACHMENT**



**UNITED STATES BANKRUPTCY COURT**  
**CENTRAL DISTRICT OF CALIFORNIA**  
**NORTHERN DIVISION**

In re:

HVI CAT CANYON, INC.,

Debtor.

Case No.: 9:19-bk-11573-MB

Chapter 11

**SCHEDULING ORDER:**

**[1] MODIFYING THE TRUSTEE'S 45-DAY  
NOTICE TO PROFESSIONALS [CASE DKT.  
1364]; AND**

**[2] AMENDING THIRD SCHEDULING ORDER  
ESTABLISHING OMNIBUS HEARING DATES  
[CASE DKT. 912]**

**Prior Date**

Date: December 15, 2020

Time: 10:30 a.m.

**New Hearing Date**

Date: December 11, 2020

Time: 2:00 p.m.

The hearing will be conducted remotely, using  
ZoomGov video and audio:

URL: <https://cacb.zoomgov.com/j/1616126427>

Meeting ID: 161 614 6427

Password: 867860

Telephone Numbers: 1 (669) 254 5252

or 1 (646) 828 7666

1 The Court previously entered its *Third Scheduling Order Establishing Omnibus Hearing*  
2 *Dates* which set December 15, 2020 at 10:30 a.m. as an available hearing date for matters in this  
3 case. Case Dkt. 912. In accordance with that order, Michael McConnell, the chapter 11 trustee  
4 (the “Trustee”) filed and served his 45-day *Notice to Professionals of Scheduled Hearing Date for*  
5 *Interim Fee Applications* (the “45-Day Notice”) listing December 15, 2020 at 10:30 a.m. as the  
6 date for such applications to be heard. Case Dkt. 1364.

7 The Court amends its prior order, and modifies the 45-Day Notice, as follows:

- 8 1. Fee Applications may be set for hearing on **December 11, 2020 at 2:00 p.m.**

9 Professionals who previously served notice of a Fee Application with a December 15,  
10 2020 hearing date, including Weltman & Moskowitz, LLP (case dkt. 1436) and  
11 Pachulski, Stang, Ziehl & Jones, LLP (case dkt. 1453) must file and serve an amended  
12 notice and a copy of this Order by **November 20, 2020**.

- 13 2. Objections to any such fee applications must be filed and served by **November 30,**  
14 **2020**. Replies to any such objections must be filed and served by **December 7, 2020**

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23 Date: November 16, 2020



24 Martin R Barash  
25 United States Bankruptcy Judge  
26  
27  
28

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is 1901 Avenue of the Stars, Suite 450, Los Angeles, CA 90067-6006.

A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF HEARING ON INTERIM AND FINAL APPLICATIONS FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) November 20, 2020 I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page.

**2. SERVED BY UNITED STATES MAIL:**

On (date) November 20, 2020, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Debtor  
HVI Cat Canyon, Inc.  
c/o Capitol Corporate Services, Inc.  
36 S. 18th Avenue, Suite D  
Brighton, CO 80601

Debtor  
HVI Cat CANYON, INC.  
630 Fifth Avenue, Suite 2410  
New York, NY 10111

The Honorable Martin R. Barash  
U.S. Bankruptcy Court  
21041 Burbank Blvd., Suite 342  
Woodland Hills, CA 91367

Brian Corson  
2990 Lichen Place  
Templeton, CA 93465

Escolle Tenants in Common  
215 N. Lincoln Street  
Santa Maria, CA 93458  
Attn: Vincent T. Martinez

Pacific Petroleum California, Inc.  
POB 2646  
Santa Maria, CA 93457

☒ Service information continued on attached page.

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) November 20, 2020, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Attys. for Union Oil Company of California and Chevron U.S.A. Inc.:  
Robert Wallan [robert.wallan@pillsburylaw.com](mailto:robert.wallan@pillsburylaw.com),  
Jonathan Doolittle [jonathan.doolittle@pillsburylaw.com](mailto:jonathan.doolittle@pillsburylaw.com);  
William J. Hotze [william.hotze@pillsburylaw.com](mailto:william.hotze@pillsburylaw.com)

☒ Service information continued on attached page.

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

November 20, 2020

Vivian Servin

/s/ Vivian Servin

Date

Printed Name

Signature



**ADDITIONAL SERVICE INFORMATION (if needed):**

**1. SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (“NEF”)**

- **Anthony A Austin** anthony.austin@doj.ca.gov
- **William C Beall** will@beallandburkhardt.com, carissa@beallandburkhardt.com
- **Bradley D Blakeley** blakeley@blakeleylawgroup.com, bradleydblakeley@gmail.com
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This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

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- **Aaron E de Leest** adeleest@DanningGill.com,  
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**2. SERVED BY UNITED STATES MAIL:**

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Louie Ucciferri

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Attn: Lindsay Sherrer, Partner

Howard Grobstein  
Grobstein Teeple LLP  
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Woodland Hills, California 91367

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Collector  
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CIO M H Whittier Corp.  
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J. P. Morgan-Chase  
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Ref: 030057 Nassau Assoc-Saba  
New York, NY 10041

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Pauma Valley, CA 92061

Andrew Kurth LLP  
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Houston, TX 77002

Larsen O'Brien LLP  
555 South Flower  
Suite 4400  
Los Angeles, CA 90071

Victory Oil  
222 West 6th Street. Suite 1010  
San Pedro, CA 90731

California Department of Conservation  
801 K Street  
Sacramento, CA 95814

Diane T. Walker  
748 Oceanville Road  
Stonington, ME 04681-9714

Stoner Family Trust  
James G. Sanford Trustee  
100 West Liberty Street  
Suite 900  
Reno, NV 89501

Charles C. Albright Trustee  
729 West 16th Street #B8  
Costa Mesa, CA 92627

### **REQUESTS FOR SPECIAL NOTICE**

#### **Attorneys for Buganko**

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Ganong Law  
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Bakersfield, CA 93301

Frank and Sylvia Boisseranc  
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San Clemente, CA 92672

Rob Thomson  
1920 Wilbur Avenue  
San Diego, CA 92109

Jane A. Adams and John S. Adams,  
Trustees  
PO Box 264  
Yorba Linda, CA 92885

### **INTERESTED PARTIES**

Internal Revenue Service  
(Small Business/Self-Employment  
Div.)  
5000 Ellin Road  
Lanham, MD 20706

Wyatt Sloan-Tribe, Esq.  
Office of the Attorney General  
300 S. Spring Street, Suite 1702  
Los Angeles, CA 90013

California Dept. Of Toxic Substance  
Control  
(Berkeley Regional Office)  
700 Heinz Avenue, Suite 200  
Berkeley, CA 94710

California OSHA  
1515 Clay Street, Suite 1901  
Oakland, CA 94612

United States Attorney's Office Southern  
District of New York  
Attn: Anthony Sun, AUSA  
Tax & Bankruptcy Unit  
86 Chambers Street, 3rd Floor  
New York, NY 10007

U.S. Dept. of Transportation  
1200 New Jersey Avenue, SE  
Washington, DC 20590

State of New York Attorney General  
Attn: Letia A. James  
Dept. of Law  
The Capitol, 2<sup>nd</sup> Floor  
Albany, NY 12224

**5 LARGEST SECURED CLAIMANTS AND THEIR COUNSEL (ONLY 4 LISTED)**

CTS Properties, Ltd.  
c/o Ira S. Greene  
Locke Lord LLP  
200 Vesey Street  
New York, NY 10281

Diamond McCarthy LLP  
c/o Allan B. Diamond and Sheryl P.  
Giugliano  
Diamond McCarthy LLP  
295 Madison Avenue, 27<sup>th</sup> Floor  
New York, NY 10017

GIT, Inc.  
c/o Peter Calamari, Patricia B. Tomasco  
and Devin van der Hahn  
Quinn Emanuel Urquhart & Sullivan  
51 Madison Avenue, 22<sup>nd</sup> Floor  
New York, NY 10010

UBS AG London Branch  
c/o Evan M. Jones, Brian M. Metcalf and  
Darren L. Patrick  
O'Melveny & Myers, LLP  
400 South Hope Street, 18<sup>th</sup> Floor  
Los Angeles, CA 90071

UBS AG London Branch  
c/o Daniel L. Cantor  
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